



TD Securities

TD Securities Calgary Energy Conference | Sheraton Suites Calgary Eau Claire

Tuesday, July 10, 2018

7:30 am - 8:15 am	Registration & Breakfast
8:15 am - 8:20 am	Welcome Remarks TD Securities
8:20 am - 9:00 am	Q&A with Peter Tertzakian – A Forward Look at Canada's Energy Sector Executive Director, ARC Energy Research Institute Chief Energy Economist & Managing Director, ARC Financial Corporation Moderated by: Roger Serin & Juan Jarrah
9:00 am - 10:20 am	Seniors – How ESG and Market Access Headwinds are Impacting Business Models Canadian Natural Resources Cenovus Energy Husky Energy Imperial Oil Suncor Energy Moderated by: Menno Hulshof
10:20 am - 11:00 am	Montney I ARC Resources Encana Kelt Exploration NuVista Energy Moderated by: Aaron Bilkoski
11:00 am - 11:40 am	Montney II Athabasca Oil Crew Energy Hammerhead Resources Painted Pony Energy Paramount Resources Moderated by: Juan Jarrah
11:40 am - 12:00 pm	Lunch Break
12:00 pm - 1:00 pm	Keynote Lunch Speaker Suhail Al Mazrouei, The United Arab Emirates' Minister of Energy & Industry and OPEC President Moderated by: Menno Hulshof and Juan Jarrah
1:15 pm - 2:00 pm	Intermediate Oil & Gas Bonavista Energy Bonterra Energy Pengrowth Energy Perpetual Energy Moderated by: Aaron Bilkoski
2:00 pm - 3:00 pm	Private Companies Presentations North West Refining Osum Saguaro Resources Serafina Energy Moderated by: Juan Jarrah

The following companies are available for 1x1s Only:

Bellatrix Exploration, BlackPearl Resources Inc., Ensign Energy Services, Inter Pipeline, Parkland Fuel, Pine Cliff Energy, Secure Energy Services, STEP Energy Services, Total Energy Services, Tourmaline Oil



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Wednesday, July 11, 2018

8:00 am - 9:00 am	Registration & Breakfast
9:00 am - 9:40 am	Royalty Model Freehold Royalties PrairieSky Royalty Viper Energy Partners Moderated by: Aaron Bilkoski
9:40 am - 10:15 am	Intermediate Oil & Gas – Regional Compare & Contrast Baytex Energy Enerplus Obsidian Energy Vermilion Energy Whitecap Resources Moderated by: Menno Hulshof
10:15 am - 11:00 am	Low Cost Gas Producers Advantage Oil & Gas Birchcliff Energy Peyto Exploration Moderated by: Aaron Bilkoski
11:05 am - 11:45 am	Energy Infrastructure: Maximizing Customer Netbacks with Value Added Services AltaGas Gibson Energy Keyera Moderated by: Linda Ezergailis
11:45 am - 12:00 pm	Lunch Break
12:00 pm - 1:00 pm	Lunch Panel – Pipeline of Growth: Leveraging Linear Infrastructure Incumbencies Enbridge Pembina Pipeline TransCanada Moderated by: Linda Ezergailis
1:15 pm - 1:45 pm	LNG Canada & WCSB Outlook Horizon North Logistics Mullen Group Trican Well Service Western Energy Services Moderated by: Aaron Macneil
1:45 pm - 2:15 pm	US Outlook Calfrac Well Services CES Energy Solutions Enerflex Precision Drilling Moderated by: Aaron Macneil

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